UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

In re:

THE FINANCIAL OVERSIGHT AND

MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

Case No. 17-BK-3283 (LTS)

THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered) : Debtors.¹ :

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INFORMATIVE MOTION OF OFFICIAL COMMITTEE OF UNSECURED CREDITORS REGARDING DECEMBER 11-12 OMNIBUS HEARING

The Official Committee of Unsecured Creditors of the all Title III Debtors (other than PBA and COFINA) (the "Committee") hereby submits this informative motion in response to the Court's Order Regarding Procedures for Attendance, Participation and Observation of December 11-12, 2019 Omnibus Hearing [ECF No9388] (the "Scheduling Order") and in support thereof states:

1. John Arrastia of Genovese Joblove & Battista, P.A., as Special Litigation Counsel, will appear in person on behalf of the Committee at the Hearing (as described in the Scheduling Order) in Courtroom 3 of the United States District Court of Puerto Rico, 150 Carlos Chardon Street, Federal Building, San Juan, Puerto Rico, and address, as necessary, the following matters:

The Debtors in these Title III cases, along with each Debtor's respective Title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481), (ii) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686), (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808), (iv) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474), and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747).

- a) Motion to Stay Adversary Proceeding [ECF No. 38] in Adv. Pro. No. 19-00388;
- b) The Marrero Plaintiffs' Combined Reply in Support of Motion to Intervene and Opposition to Motion to Stay Adversary Proceeding [ECF No. 43] in Adv. Pro. No. 19-00388;
- c) Statement of No Objection and Reservation of Rights of the Defendants in
 Connection with the Special Claims Committee's Motion to Stay Adversary Proceeding [ECF No.
 44] in Adv. Pro. No. 19-00388;
- d) Official Committee of Unsecured Creditors' Opposition to the Motion to Stay Plaintiffs' Adversary Proceeding [ECF No. 45] in Adv. Pro. No. 19-00388;
- e) Defendants Vitol Inc. & Vitol S.A.'s Objection to the Special Claims Committee's Motion to Stay Adversary Proceeding [ECF No. 46] in Adv. Pro. No. 19-00388;
- f) Omnibus Reply of The Special Claims Committee of The Financial Oversight and Management Board for Puerto Rico, acting by and Through its Members, to Motion to Stay Adversary Proceeding. [ECF No. 56] in Adv. Pro. No. 19-00388;
- g) Any objections, responses, statements, joinders, or replies to any of the foregoing pleading; and
- h) Any statements made by any party in connection with the Title III cases or any adversary proceeding pending therein.

Respectfully submitted this 6th day of December, 2019

GENOVESE JOBLOVE & BATTISTA, P.A.

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CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing was served via CM/ECF notification upon all parties in interest registered to receive electronic notification on this matter (which is incorporated herein by reference) on this 6th day of December, 2019

/s/ John Arrastia John Arrastia, Esq.